

## Product List from 01 September 2010



### FAMILY INVESTMENTS

product type	product name	description
CHILDREN'S SAVINGS & INVESTMENTS	Child Trust Fund Account	Stakeholder account (unit trust)
	Ethical Child Trust Fund Account	Stakeholder account (unit trust)
	Junior Bond	Long-term tax-exempt savings plan
	Children's Unit Trust	Unit Trust
TAX EFFICIENT SAVINGS & INVESTMENTS	Family Bond	Long-term tax-exempt savings plan
	Ethical Family Bond	Long-term tax-exempt savings plan
	Junior Bond	Long-term tax-exempt savings plan
	Ethical Junior Bond	Long-term tax-exempt savings plan
	Family Ethical Equity ISA (Stocks and Shares)	Equity-linked individual savings account
UNIT TRUST INVESTMENTS	Family Asset Trust	Unit Trust
	Family Charities Ethical Trust	Unit Trust
	Family Investments Child Trust Fund	Unit Trust
ETHICAL INVESTMENTS	Ethical Child Trust Fund Account	Stakeholder account (unit trust)
	Ethical Family Bond	Long-term tax-exempt savings plan
	Ethical Junior Bond	Long-term tax-exempt savings plan
	Family Ethical Equity ISA (Stocks & Shares)	Equity-linked individual savings account
	Family Charities Ethical Trust	Unit Trust
	Children's Unit Trust	Unit Trust
OVER 50's LIFE COVER	Over 50's Life Insurance	Regular premium protection plan

### P.O.I.S. (Post Office Insurance Society)

product type	product name	description
CHILDREN'S SAVINGS	Children's Tax-Exempt Plan	Long-term tax-exempt savings plan
TAXABLE ADULT SAVINGS	Savings and Investment Plan	Long-term savings plan (not tax-exempt)
TAX EFFICIENT ADULT SAVINGS	Tax-Exempt Savings Plan	Long-term tax-exempt savings plan
OVER 50's LIFE COVER	Over 50's Life Insurance	Regular premium protection plan

For more details on any of the products detailed above, please contact:

**Family Investments** on 0800 616 695\* (Child Trust Fund) or 0844 8 920 920\*\* (all other products)

Or

**P.O.I.S.** on 0800 622 417\*\*\*

Telephone calls may be recorded or monitored for training purposes.

\* CTF customer service open 9am-7pm weekdays and 9am-12 noon Saturdays.

\*\* Open 9am-5.30pm weekdays and 9am-12 noon Saturdays. Calls cost 9.9p plus 3p per minute from a BT landline (correct at 06/05/10). The cost of non-BTminute landline calls may differ.

\*\*\* POIS customer service open 9am-5pm weekdays.

**Neither Family Investments or P.O.I.S. provide advice on the suitability of their products. If you have any doubts then you should consult a Financial Adviser (who may charge for their services).**

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